

**PRE-MERGER APPLICATION (SHORT FORM)
FOR ACQUISITION OF SHARES ON THE CAPITAL MARKETS,
CONGLOMERATE MERGERS OR GROUP RE-STRUCTURING**

This form lists the information and supporting documents which must be provided when making an application in paper form or online electronically¹ for approval of mergers under Section 11 of the Competition Act, 2010 and Regulation 6 of the Competition (Merger Control) Regulations 2016. Please state and mark if any information hereinbelow is required to be treated as confidential.

1. Name and address of the:
 - (a) Seller
 - (b) Acquirer
 - (c) Target
 - (d) Applicant(s)

2. Legal status of the undertakings (e.g. company, partnership, individual, etc.):
 - (a) Acquirer
 - (b) Target

3. Names and addresses of associated undertakings of the Acquirer and the Target.

4. Detailed coordinates of the duly authorized representative, whether internal or external, for purposes of correspondence and receipt of Commission's Order.

5. Business area(s) of the:
 - (a) Acquirer
 - (b) Target

6. State the nature of the transaction:
 - (a) Acquisition of Shares on the Capital Market(s) and relationship between the parties (vertical or horizontal)
 - (b) Conglomerate Merger
 - (c) Group Re-structuring

7. State which of the following has taken place at the time of submitting the application:
 - (a) A public offering has been announced/intention to launch
 - (b) Transaction has been concluded

8.
 - (a) Assets of the undertakings & their group companies for the last financial year:
 - (i) Within Pakistan
 - (ii) Worldwide

 - (b) Turnover of the concerned undertakings & their group companies for the last financial year:
 - (i) Within Pakistan
 - (ii) Worldwide
 - (c) Transaction Value:
 - (d) Percentage of the Voting Shares being acquired:

¹ CCP website <http://www.cc.gov.pk>

9. Identify all relevant market(s):
 - (a) relevant product market(s)
 - (b) relevant geographic market(s)
 - (c) related market(s)
10. Market share of the Acquirer/ Target in the relevant markets:
 - (a) Pre-merger
 - (b) Post- merger:
11. Names, addresses & market shares of the competitors in the relevant market;
12. Ancillary restrictions, e.g., non-compete clause(s) etc., if any, in the contract/acquisition agreement; and whether an application has been filed with the Exemption Department of the Commission for grant of an exemption.
13. Name and authorization of Board of Directors of each of the concerned undertakings.
14. State the economic and strategic rationale for the transaction.
15. Supporting documents required to be attached:
 - (a) Copy of scheme of acquisition/merger
 - (b) Annual audited accounts of the preceding year of the concerned undertakings
 - (c) Organogram representing the concerned undertakings and their group of companies
 - (d) Proof of authorization for the internal and external authorized representative(s)
16. Any other information which may be relevant to the application. Supporting documents should be included where relevant. The Commission reserves the right at its discretion to call for any additional/detailed information if so required.

Name & Signature of Authorized person

17. The following declaration shall be submitted by all internal authorized representatives of the applicants.

I hereby declare and confirm that all information given in the Form and all pages annexed hereto is true, correct and complete to the best of my knowledge and belief, and that all estimates are identified as such and are best estimates based on the underlying facts.

Signature(s)
Name(s) (in block letter)
Designation
Stamp/seal
Date